

Melamine Industry in China 2005-2015



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Report Snapshot

China's Melamine Industry Overview (thousand metric tons)

	Key Statistics	Annual Growth Rate
Year	2000-2005	2005-2010
Total Output	100 XXXXX X	XXX 22.4% XX% XX%
Total Product Capacity	150 XXXXX X	XXX 23.5% XX% XX%
Total Import	27 XXXXX X	XXX -25.1 % XX% XX%
Total Export	9 XXXXX X	XXX 45.2% XX% XX%
Apparent Consumption	118 XXXXX X	XXX 12.5% XX% XX%

Industry Definition

Melamine is an organic base and a trimer of cyanamide, called 1,3,5-Triazine-2,4,6-triam chemically. Its other chemical names include 2,4,6-Triamino-s-triazine, Cyanurotriamide, Cyanurotriamine, and Cyanuramide. Most melamine Industrial manufacturers in China use urea as the raw material to produce melamine, which is widely used in laminates, molded plastics, coatings, papermaking, adhesives, flame retardant, etc. This report focuses on research and analysis of melamine industry instead of its downstream product sectors.

Executive Summary

China's melamine industry has experienced a rapid growth in the last decade driven by China's high GDP increase and surging demand for melamine in many industrial sectors. China is becoming the largest melamine production base in the world with its melamine manufacture capacity accounting for over 50% of the total capacity worldwide by 2010, a remarkable increase from 20% market share in 2003 [purchase to read more](#)

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Free Data about China's Melamine Industry

Melamine's Historical Production and Capacity (thousand metric tons)

Year	Total Output	Total Product Capacity
2000	100	150
2001	130	190
2002	110	220
2003	230	300
2004	254	346
2005	321	428
2006	397.9	609
2007	467	712
2008	544	825
2009	633	1100
2010	756.5	1237

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